



MIAO, FELIX

Hong Kong

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PRACTICE AREAS

- Private equity and venture capital
- Mergers and acquisitions
- General corporate
- Capital markets
- Corporate compliance
- Life sciences and healthcare
- Financial services and regulatory

PROFESSIONAL EXPERIENCE

Mr. Miao has advised on numerous equity and debt capital market transactions involving corporate issuers and international underwriters, including global offerings and listings and bond offerings on the Hong Kong Stock Exchange and initial public offerings and secondary offerings registered with the U.S. Securities and Exchange Commission. Mr. Miao has advised clients on mergers and acquisitions, restructurings, as well as acquisitions of listed companies. Mr. Miao has also advised on Hong Kong-listed company compliance and corporate governance.

Mr. Miao has been involved in Hong Kong listing projects across the industries of biotechnology, TMT, clean energy, consumer, mining, real estate and financial services etc. Before establishing Han Kun's Hong Kong office, Mr. Miao practiced law for many years with leading international law firms, such as Latham & Watkins and Morrison & Foerster. Prior to joining the legal profession, Mr. Miao worked for leading international pharmaceutical, healthcare, and life sciences companies, such as GlaxoSmithKline Plc and Eli Lilly and Company.

Mr. Miao has professional expertise and practical experiences in licence applications for carrying out multiple regulated activities with the Securities and Futures Commission of Hong Kong and the Hong Kong Monetary Authority. He served as associate general counsel for American International Assurance, a multinational insurance company. Mr. Miao is also a corporate finance specialist recognized by the Hong Kong Securities Institute.

EDUCATION

Mr. Miao obtained a Juris Doctor degree from the Emory University School of Law and a Master of Science degree in Statistics from the University of Louisiana. He holds a Bachelor of Arts degree in International Finance from University of International Business and Economics. He also obtained a course certificate in Blockchain Technology and Cryptocurrencies from University of California,

Berkeley.

QUALIFICATIONS

Solicitor of the High Court of Hong Kong
Member of the California State Bar
Solicitor of England and Wales
PRC Bar Qualification for the Greater Bay Area

HONORS AND AWARDS

IFLR1000 Asia Pacific Highly Recommended Lawyer, Equity and Debt Securities (2023)
The Legal 500 Asia Pacific Highly Recommended Lawyer for PRC Firm in Hong Kong (2023-2024)
The Legal 500 Asia Pacific Highly Recommended Lawyer, Fintech (2022-2024)

PUBLICATIONS

Asian Legal Business-Hong Kong IPO Handbook 2024

WORKING LANGUAGES

Chinese, English, Cantonese



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业务领域

- 私募股权和风险投资
- 兼并和收购
- 一般公司事务
- 资本市场
- 公司合规
- 生命科学与健康
- 金融服务和金融监管

工作经历

繆熙平律师代表发行人以及国际承销商处理过大量资本市场交易，如在香港联交所进行的全球发行、上市及发债、以及在美国证券交易委员会登记的首次公开发行和二次发行。繆律师也在并购、重组及上市公司收购项目中为客户提供法律咨询。繆律师也就香港上市公司合规性及公司治理等事宜提供法律咨询。

繆律师所参与的香港上市项目涉及生物医药、信息技术、新能源、消费、矿业、地产以及金融服务等。在创立汉坤香港办公室之前，繆律师曾在瑞生（Latham & Watkins）、美富（Morrison & Foerster）等领先国际律所工作多年。在进入法律执业领域之前，繆律师还曾在英国葛兰素史克（GlaxoSmithKline plc）、美国礼来公司（Eli Lilly and Company）若干领先的跨国生命科学与医药健康公司参与新药临床开发有关工作。

繆律师在金融科技创新交易，及与香港证监会、香港金管局相关牌照申请方面，拥有专业知识和实践操作经验，也曾在跨国保险公司美国友邦保险有限公司 AIA 担任 associate general counsel 职务。繆律师还持有香港证券专业学会企业融资专家证书。

教育背景

繆律师拥有佐治亚州亚特兰大埃默里大学法学院（Emory University School of Law）法律博士学位、路易斯安那州拉斐特路易斯安那大学（University of Louisiana at Lafayette）统计硕士学位以及中国北京对外经济贸易大学国际金融学士学位。繆律师还获得加州伯克利大学（University of California at Berkeley）区块链技术和加密货币课程证书。

执业资格

香港律师执业资格
美国加州律师执业资格
英格兰及威尔士律师执业资格

粵港澳大湾区法律职业资格

荣誉与奖项

IFLR 1000 亚太地区高度推荐律师，股权、债券（2023）

Legal 500 亚太地区香港中资所高度推荐律师（2023-2024）

Legal 500 亚太地区高度推荐律师，金融科技（2022-2024）

最近出版物

亚洲法律杂志-香港首次公开上市手册 2024

工作语言

中文、英文、粤语