

# Shu Wang

Beijing

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# **PRACTICE AREAS**

- Aviation and aviation finance
- Banking and finance
- Capital reduction, winding up and bankruptcy
- Project finance
- Asset management

## **PROFESSIONAL EXPERIENCE**

Before joining Han Kun in October 2012, Ms. Wang worked with the Banking and Finance team of King & Wood in Beijing for over twelve years.

Ms. Wang has advised a large number of domestic and foreign banks in connection with various types of private and corporate banking services, as well as foreign exchange related services. In particular, Ms. Wang has extensive experience in advising domestic and foreign banks on legal issues relating to China market access for new products, as well as other PRC compliance issues that foreign banks must deal with in their daily operations in China, including assistance in the drafting or revising of standard banking documentation. Ms. Wang also has expertise in the establishment of domestic and foreign banks and financial institutions.

Ms. Wang has advised a number of domestic banks, foreign banks, and different types of companies in various types of domestic and international financing transactions, such as general commercial loans, syndicated loans, project financing, export credit, consumer credit, trade financing, nonperforming loan restructuring, accounts receivable financing, and asset securitization.

Ms. Wang has advised a large number of domestic and foreign aircraft leasing companies, commercial banks and domestic airlines in their leasing and financing of aircraft and aviation equipment. She has been involved in almost all types of transactions such as operating leases, finance leases, sale and lease-backs, China bonded zone leasing, JOLs and French tax leasing. These transactions involve almost all domestic airlines' leasing and financing of hundreds of aircraft, including Boeing, Airbus, private jets, and helicopters. Ms. Wang has also advised many Chinese companies and individuals in the purchase and import of private jets from overseas.

## **EDUCATION**

Ms. Wang received a bachelor's degree in International Economic Law from the University of International Business and Economics (UIBE) in 2000 and an LL.M. degree from Duke University School of Law in 2010.

**QUALIFICATIONS** Member of the PRC Bar

## HONORS AND AWARDS

Band 1 Lawyer in Aviation: Finance (Chambers Global, 2021-2022)
Band 1 Lawyer in Aviation: Finance (Chambers Greater China Region, 2022)
Band 1 Lawyer in Aviation: Finance (Chambers Asia-Pacific, 2021)
Women Leaders (IFLR1000, 2020-2022)
Leading Lawyer in Aviation: Finance (Chambers Asia-Pacific & Global, 2016-2020)
Recommended Lawyer in Banking and finance (The Legal 500 Asia Pacific, 2016-2022)
Recommended Lawyer in Fintech (The Legal 500 Asia Pacific, 2021)
Global Leader in Transport-Aviation (Finance) (Who's Who Legal, 2020-2022)
National Leader in Transport-Aviation & Shipping (Who's Who Legal: China, 2020)
Legal experts in Transport: Aviation Finance (Who's Who Legal, 2016-2017)
Shortlisted as Beijing Banking and Finance Lawyer of the Year (IFLR1000 China Awards, 2022)
Shortlisted as Beijing Restructuring and Insolvency Lawyer of the Year (IFLR1000 China Awards, 2022)
Highly Regarded Lawyer in Banking (IFLR1000, 2014, 2016-2022)

Asialaw Leading Lawyer in Banking (Asialaw Profiles, 2014-2016)

#### WORKING LANGUAGES

Chinese, English



王舒

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#### 业务领域

- 航空及航空金融
- 银行和金融
- 减资、清算和破产
- 项目融资
- 资产管理

## 工作经历

王律师自 2012 年 10 月起加入汉坤,此前曾在金杜律师事务所银行与融资部工作逾十二年。

王律师曾代表数量众多的中资银行及外资银行参与多种类型的对公及对私银行业务、外汇业 务等,特别是,王律师经常服务于中外资银行,向其提供有关其新产品在中国市场准入问题 的法律建议,协助其解决日常银行业务中的法律问题,包括协助起草或修改银行标准化格式 文本等。此外,王律师在中外资银行及金融机构设立方面具有丰富的经验。

王律师曾代表众多中资银行、外资银行、各种类型公司参与各类国内、国际融资项目,包括 一般商业贷款、银团贷款、项目融资、出口信贷、消费信贷、贸易融资、不良资产重组、应收 账款融资以及资产证券化等等。

王律师曾代表众多的境内外飞机租赁公司、境内外商业银行以及国内航空公司等参与了诸多 飞机及航空设备融资与租赁项目。这些项目涉及波音飞机、空客飞机、公务飞机以及直升机 等的经营性租赁、融资性租赁、售后回租、中国保税区租赁、日本经营租赁、法国税收结构 租赁等。王律师还曾代表诸多境内公司与个人从境外成功引进公务飞机。

## 教育背景

王律师于 2000 年获对外经济贸易大学法学院国际经济法学士学位,后于 2009 年赴美国就读于杜克大学法学院,并于 2010 年获法学硕士学位。

#### 执业资格

中华人民共和国律师执业资格

#### 荣誉与奖项

年度全球航空金融领域 Band 1 律师(Chambers Global, 2021-2022) 航空金融领域 Band 1 律师(Chambers Greater China Region, 2022) 年度亚太航空金融领域 Band 1 律师(Chambers Asia-Pacific, 2021) 女性领军人物(IFLR1000, 2020-2022) 年度亚太及全球领先航空金融律师(Chambers Asia-Pacific & Global, 2016-2020) 银行金融推荐律师(亚太法律服务五百强, 2016-2022) 金融科技推荐律师(亚太法律服务五百强, 2021) 交通: 航空(金融)全球领先律师(Who's Who Legal, 2020-2022) 交通: 航空与海事中国领先律师(Who's Who Legal: China, 2020) 交通: 航空金融法律专家(Who's Who Legal, 2016-2017) 年度最佳北京银行金融律师提名(IFLR1000中国奖, 2022) 年度最佳北京破产重整律师提名(IFLR1000中国奖, 2022) 高度推荐银行金融律师(IFLR1000, 2014, 2016-2022) 亚洲领先银行金融律师(Asialaw Profiles, 2014-2016)

#### 工作语言

中文、英文