



Leong Chuo Ming

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PRACTICE AREAS

- Mergers and acquisitions
- Financial services and regulatory
- Capital markets
- Investment fund formation and operation
- General corporate

PROFESSIONAL EXPERIENCE

Before joining Han Kun in 2024, Mr. Leong practiced as a corporate and regulatory lawyer at a prestigious international law firm. His work covers a wide range of corporate transactions, with particular focus on M&As, equity capital markets, financial services regulation and funds.

Mr. Leong's M&A experience includes him acting for clients, which include both listed and private entities, on various cross border corporate acquisitions and disposals matters, as well as investments and fund-raising exercises via subscription of equity and convertible securities. He also advises clients on transactional agreements for such M&A transactions, including share/asset sale and purchase agreements, investment/subscription agreements, disclosure letters, joint venture agreements, non-disclosure agreements etc. He plans, oversees and organises the due-diligence processes, and provides clients with valuable solutions in dealing with any issues which may arise.

Mr. Leong and his team also has extensive experience and expertise in financial services regulation, having advised clients on licensing requirements and regulations under the Securities & Futures Act, the Financial Advisers Act and the Payment Services, and assisted clients with capital markets services and major payment institution license applications.

Mr. Leong's capital markets experience involves representing several public listed companies in various transactions, such as initial public offerings, take-over and reverse take-overs offers, rights & warrants issues, private and public placements, and other fund-raising exercises, etc.

Mr. Leong also works with venture capital funds, private investors and both established and emerging tech companies. He has particular experience in Fintech and has a firm grasp on the existing and changing regulatory framework surrounding this area of rapid growth and development.

Mr. Leong also acts for a range of clients in the funds space, including fund management license applications, structuring and setting up of funds (including the recently introduced variable capital company (VCC) structures), and funds' M&A activity.

During the course of his work, Mr. Leong not only advises his clients on the regulatory and

compliance requirements and obligations of their corporate and commercial transactions, he also assists them in their communications with the relevant authorities such as ACRA, IRAS, SGX, SIC and MAS.

EDUCATION

Mr. Leong graduated from the Sheffield University in the United Kingdom with a law degree (LL.B Honours) in 2003, and the subsequently completed the Bar Vocational Course at the Inns of Court School of Law in London in 2004.

QUALIFICATIONS

Advocate & Solicitor of the Supreme Court of Singapore, called to the Singapore Bar
Advocate & Solicitor of the High Court of Malaya, called to the Malaysian Bar

WORKING LANGUAGES

Chinese, English



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业务领域

- 兼并和收购
- 金融服务和金融监管
- 资本市场
- 投资基金设立和运营
- 一般公司事务

工作经历

在 2024 年加入汉坤之前，梁律师在一家著名的国际律师事务所担任公司和监管业务律师，法律服务范围涵盖广泛的公司交易，尤其专注于并购、股权资本市场、金融监管服务和基金相关业务。

梁律师的并购经验包括他为客户（包括上市公司和私营实体）处理各种跨境公司收购和处置事项，以及通过认购股权和可转换证券进行投资和募资活动。他还就此类并购交易的交易协议向客户提供法律意见，包括股份/资产买卖协议、投资/认购协议、披露函、合资协议、保密协议等。他筹划、监督和组织尽职调查过程，并在处理任何可能出现的问题时为客户提供有价值的解决方案。

梁律师及其团队还在金融监管方面拥有丰富的经验和专业知识，就《证券及期货法》、《财务顾问法》和《支付服务法》下的牌照要求和监管向客户提供咨询意见，并协助客户进行资本市场服务和大型支付机构牌照申请。梁律师的资本市场经验包括在各种交易中代表多家上市公司，例如首次公开募股、收购和反向收购要约、配股和认股权证发行、私募和公募配售及其他募资活动等。梁律师还与风险投资基金、私人投资者和老牌及新兴科技公司合作。他在金融科技领域经验丰富，牢牢把握并围绕这一快速增长和发展领域的现有和不断变化的监管框架。梁律师亦为基金客户提供全方位的法律服务，包括基金管理牌照申请、基金的架构和设立（包括最近引入的可变资本公司（VCC）架构），以及基金相关的并购活动。

在工作过程中，梁律师不仅就商业交易的监管和合规要求及义务向客户提供咨询意见，还协助客户与相关政府机构进行沟通。

教育背景

梁律师于 2003 年毕业于英国谢菲尔德大学（Sheffield University），获法学荣誉学士学位，随后于 2004 年在伦敦法院学院完成律师职业课程。

执业资格

新加坡执业律师资格

马来西亚执业律师资格

工作语言

中文、英文