



## **Jie Wang**

*Shanghai*

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### **PRACTICE AREAS**

- Structured finance and asset-backed securitization
- Asset management
- General corporate

### **PROFESSIONAL EXPERIENCE**

Ms. Wang's primary practice areas include asset securitization and structured finance, asset management, and financing and regulatory compliance.

In the asset securitization and structured finance space, Ms. Wang has led more than 100 REITs, ABS, ABN, and CLO projects. The underlying assets have included accounts receivable claims (including bank trade finance receivables), financial lease receivables, infrastructure toll revenue rights (including PPP), loan receivables of banks, micro-lenders and auto finance companies, tuition fee receivables, affordable housing receivables, CMBS and REITs.

Several of these projects were industry firsts, including the first interbank-market REIT (Industrial Bank-Wanxin Yuejia Phase I Real Estate Investment Trust (REIT)); the first digital RMB credit ABS by a consumer finance company (Anyihua 2025 Series 3 Personal Consumer Loan Asset-Backed Securities); the first shelf-registration, diversified-property, dynamic-pool CMBS in the insurance asset registration and trading market (Huatai-Chengtai No. 1 Asset-Backed Special Plan); the first bank trade-finance ABS using a "dual-agent" structure (Huafu Securities-Lurong Phase I Asset-Backed Special Plan); the first exchange-market bill receivables ABS (Huatai Asset Management-Jiangsu Bank Rongyuan No. 1 Asset-Backed Special Plan); the first exchange-market guarantee-letter ABS product by a finance company (Soochow Securities-Haironghui Factoring Phase 1-30 Asset-Backed Special Plan); and the first exchange-market movable-asset financing ABS product (JD Shangyi No. 1 Series Asset-Backed Special Plan). Ms. Wang has also participated in the application and issuance of several infrastructure REITs.

In the area of asset management, Ms. Wang has assisted a number of public fund managers and securities companies with compliance management effectiveness assessments and applications for specialized fund products. She has also advised fund managers on changes of shareholders and actual controllers. Ms. Wang has been deeply involved in the full lifecycle of asset management products, from establishment, operation and exit to liquidation, and is familiar with the features of a wide range of financial asset management products and the relevant regulatory practice.

In the area of financing and regulatory compliance, Ms. Wang has provided compliance advisory services in relation to financing matters and related product issuances for various financial institutions

and quasi-financial institutions, including Tencent Financial, ByteDance, Xiaomi Factoring, and CITIC aiBank.

## **EDUCATION**

Ms. Wang graduated from East China University of Political Science and Law with an LL.B. degree in 2012 and an LL.M. degree in 2014.

## **QUALIFICATIONS**

Member of the PRC Bar

## **HONORS AND AWARDS**

Top 10 Outstanding Young Lawyers of 2025 (CLECSS)

## **PUBLICATIONS**

Graphic Asset Securitization: Key Points and Difficulties in Legal Practice

Introductory Course on Non-Litigation Legal Practice for Aspiring Elite Lawyers

## **WORKING LANGUAGES**

Chinese, English



## 王洁

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### 业务领域

- 结构化金融和资产证券化
- 资产管理
- 一般公司事务

### 工作经历

王洁律师自 2014 年起从事律师及相关工作，曾先后在金杜律师事务所、世界五百强公司和一家国资券商积累了丰富的律师、法务及业务经验。王洁律师专长于金融资管业务，尤其在资产证券化及结构化金融、资产管理以及融资合规等领域拥有丰富的法律服务经验。

在资产证券化和结构化金融领域，王洁律师曾主办过上百单 REITs/ABS/ABN/CLO 项目，资产类型涵盖应收账款债权（含银行贸易金融债权）、融资租赁债权、基础设施收费收益权（含 PPP）、银行/小贷/汽车贷款公司贷款债权、学费收费权、保障房债权、CMBS/类 REITs 等。

其中有多单为全行业首单项目，包括首单银行间 REIT 项目（兴业皖新阅嘉一期房地产投资信托基金(REIT)）；消费金融公司首单数字人民币信贷 ABS（安逸花 2025 年第三期个人消费贷款资产支持证券）；保交所市场首单储架、分散型物业、动态池 CMBS 项目（华泰-成泰第 1 号资产支持计划）；首单“双代理”模式银行贸易金融 ABS（华福证券-沪融 1 期资产支持专项计划）；交易所市场首单票据 ABS（华泰资管-江苏银行融元 1 号资产支持专项计划）；交易所市场首单财务公司保函 ABS 产品（东吴证券-海融汇保理 1-30 期资产支持专项计划）；交易所市场首单动产融资 ABS 产品（京东尚亦 1 号系列资产支持专项计划）。王洁律师也曾参与多单基础设施 REITs 的申报及发行工作。

在资产管理领域，王洁律师曾协助多家公募基金公司和证券公司开展合规管理有效性评估工作以及专项基金产品的申报工作，也为多家基金公司变更股东、实际控制人等事项提供专业意见；王洁律师深度参与各类资管产品从“设立-存续-退出-清算”的全流程，熟悉各类金融资管产品的特点和监管实践。

在融资合规领域，王洁律师曾为各类金融机构及类金融机构提供融资方面的合规咨询及相关产品的发行服务，包括但不限于腾讯金融、字节跳动、小米保理、百信银行等知名机构。

### 教育背景

王洁律师分别于 2012 年和 2014 年获得华东政法大学法学学士学位及硕士学位。

### 执业资格

中华人民共和国律师执业资格

### 荣誉与奖项

CLECSS“2025 年十大杰出青年律师”

### 最近出版物

《图解资产证券化-法律实务操作要点与难点》

《精英律师非诉业务入门课》

### 工作语言

中文、英文