



Ye (Peter) Pang

Shanghai, Hong Kong, Han Kun LLP _ New York

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PRACTICE AREAS

- Capital markets
- Mergers and acquisitions
- Outbound investment

PROFESSIONAL EXPERIENCE

Mr. Peter Pang focuses his practice on international capital markets and represents corporates, investment banks, and other institutions in a broad spectrum of legal matters. He is a trusted advisor of corporate clients on complex capital markets transactions throughout their various growth stages, covering U.S. IPOs, Hong Kong IPOs, dual primary and secondary listings, listings by introduction, de-SPACs, pre-IPO restructurings and financings, SEC-registered and private placement follow-on equity and debt offerings, tender offers and other public company mergers and acquisitions, and overseas strategies. He also has extensive experience in advising post-IPO corporate governance and U.S. securities law compliance. With over 15 years of experience, Peter has worked with market-leading companies in China across a wide variety of industries, including technology, media, and telecom (TMT), new energy vehicles, advanced manufacturing, financial technology, and content communities.

Peter has led various complex or "precedent-setting" transactions in China, such as U.S.-Hong Kong dual primary listings, at-the-market offerings by dual primary listed companies, exchangeable bond offerings, offshore acquisitions by tender offers, ADS and share repurchases by tender offers in U.S. and Hong Kong markets by dual primary listed companies, and U.S. dollar-denominated HKEX-listed debt offerings.

Before joining Han Kun LLP in New York as a partner, Peter practiced for over 10 years at Skadden, Arps, Slate, Meagher & Flom LLP, including almost 3 years as Asia Pacific counsel. Prior to that, he practiced law at Jones Day. He has been recognized for his outstanding performance as a notable practitioner in Equity Capital Markets by IFLR1000 and a leading lawyer in Corporate and M&A by The Legal 500.

EDUCATION

Fordham University School of Law, J.D., 2010; Duke University School of Law, LL.M. in International Law, 2006; New York University School of Law, LL.M. in Corporation Law, 2005; Shanghai International Studies University, LL.B., 2004.

QUALIFICATIONS

Member of the New York State Bar

HONORS AND AWARDS

Notable Practitioner in Equity Capital Markets (IFLR1000, 2024)

Leading Lawyer in Corporate and M&A (The Legal500, 2024)

WORKING LANGUAGES

Chinese, English



庞焯

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业务领域

- 资本市场
- 兼并和收购
- 境外投资

工作经历

庞焯律师专注于国际资本市场业务领域，为企业、投资银行和其他机构提供全方位的法律服务。他深受各个成长阶段的公司信赖，负责处理其复杂资本市场交易，包括美股上市、港股上市、二次上市、介绍上市、de-SPAC 上市、上市前重组及融资、上市后公开及私募融资、要约收购及其他上市公司并购、海外战略等。此外，庞律师在上市公司治理及美国证券法合规方面拥有非常丰富的经验。在超过十五年的执业经历中，庞律师常年服务多家科技、媒体和电信（TMT）、新能源车、先进制造、金融科技、内容社区等领域的知名领先企业。

庞律师在中国市场领导过多宗复杂、开创先例的交易，例如美港双重主要上市、两地上市公司的美股 ATM 发行、可交换债券发行、要约收购境外企业、美港两地要约收购回购股票、香港上市公司发行美元债等。

加入汉坤纽约（Han Kun LLP）担任合伙人前，庞律师在美国世达律师事务所（Skadden, Arps, Slate, Meagher & Flom LLP）执业超过 10 年，包括最后 3 年担任亚太高级顾问律师，并曾在美国众达律师事务所（Jones Day）担任律师。庞律师因其专业出色的表现入选《国际金融法律评论》（IFLR 1000）股权资本市场知名律师，并荣获《法律 500 强》（Legal500）公司业务领先律师。

教育背景

美国福坦莫大学法学院，法律博士（2010 年）；美国杜克大学法学院，国际法法学硕士（2006 年）；美国纽约大学法学院，公司法法学硕士（2005 年）；上海外国语大学，法学学士（2004 年）。

执业资格

美国纽约州律师执业资格

荣誉与奖项

《国际金融法律评论》（IFLR1000）股权资本市场知名律师
《法律 500 强》（The Legal500）公司业务领先律师

工作语言

中文、英文