



Yijun Chao

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PRACTICE AREAS

- Private equity and venture capital
- Mergers and acquisitions
- Capital markets
- Investment fund formation and operation
- Intellectual property

PROFESSIONAL EXPERIENCE

Yijun Chao co-founded Han Kun Law Offices in 2004. Previously, he worked at Coudert Brothers LLP and Morrison & Foerster. Mr. Chao focuses primarily on private equity and venture capital, onshore and offshore securities issuances and listing, mergers and acquisitions, fund formation and management, and intellectual property.

Mr. Chao has been on the cutting edge of the development of China's venture capital and private capital industry, representing many high-tech start-ups in their private equity and venture financings, mergers and acquisitions, and onshore and offshore listings. His clients are in a broad range of industries, including Internet, computer software, telecom, entertainment and media, automobile and transportation, education and training, new retail, biotech, healthcare, and pharmaceuticals. He also represents many industry leading multinationals and PRC and non-PRC equity investment funds in their investments into Chinese companies. He has advised issuers and underwriters on multiple listings of Chinese companies in the United States, Hong Kong, and mainland China.

Mr. Chao also represented a variety of multinational companies, handling various legal issues related to their direct investments and mergers and acquisition transactions within China. Such transactions include the establishment of various types of foreign-invested enterprises, structure, significant and complex asset transfers, appraisal and government approval of state-owned assets, research and analysis of regulation and policy changes, and strategic planning. He also represents both multinational companies and Chinese companies in handling transactions and infringement matters related to patents, trademarks, copyright, and trade secrets.

Mr. Chao has been consistently recognized as a leading Chinese lawyer in the fields of private equity, capital markets, mergers and acquisitions, and technology, media and telecommunications by many internationally renowned legal ranking agencies.

EDUCATION

Mr. Chao graduated from Peking University with an LL.B. degree and a Bachelor of Science degree.

Later, Mr. Chao studied at Cornell Law School where he obtained his LL.M. degree.

QUALIFICATIONS

Member of the PRC Bar

Member of the New York State Bar

HONORS AND AWARDS

Eminent Practitioner in Capital Markets: Debt & Equity, Private Equity: Buyouts & Venture Capital Investment, TMT (Chambers Greater China Region, 2022)

Eminent Practitioner in Capital Markets (Chambers Global, 2022)

Band 1 Lawyer in Private Equity: Buyouts (Chambers Asia-Pacific, 2012-2021)

National Leader in M&A (Who's Who Legal: China, 2020-2021)

Leading Lawyer in Private Equity (Chambers Asia-Pacific, 2011)

Leading Lawyer in TMT (Chambers Asia-Pacific, 2016-2021)

Leading Lawyer in Capital Markets (Chambers Asia-Pacific & Global, 2018-2021)

Leading Lawyer in Private equity (Legal 500 Asia Pacific, 2018-2022)

Leading Lawyer in TMT (Legal 500 Asia Pacific, 2019-2022)

Leading Lawyer in Capital Markets, Private Equity and M&A (IFLR1000, 2019-2022)

Distinguished practitioner in Private Equity and Capital Markets (Asialaw Profiles, 2020-2022)

Asialaw Leading Lawyer in Private Equity and Venture Capital (Asialaw Profiles, 2014-2019)

Asialaw Leading Lawyer in Corporate/M&A, Capital Markets and Intellectual Property (Asialaw Profiles, 2017-2019)

Named by the PRC Ministry of Justice to its 2018 list of 1,000 foreign-related legal case experts

Named by the Beijing Lawyers Association to its 2020 list of foreign-related legal case experts

WORKING LANGUAGES

Chinese, English



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业务领域

- 私募股权和风险投资
- 兼并和收购
- 资本市场
- 投资基金设立和运营
- 知识产权

工作经历

在 2004 年底创立汉坤之前，晁毅军律师曾先后在美国高特兄弟律师事务所和美国美富律师事务所工作。晁律师的主要执业领域为私募股权和风险投资、境内外证券发行和上市、兼并收购、基金设立和运营及知识产权等。

晁律师曾代表众多高科技企业进行私募融资、风险融资、相关的兼并收购和境内外上市，协助客户设计公司架构、进行公司重组、解决中国法律问题，涉及互联网、计算机软件、电信、娱乐传媒、汽车交通、教育培训、新零售、生物、医疗和制药等众多行业。晁律师亦曾代表众多知名跨国或本土的股权投资基金投资中国企业，并代表众多中国企业及知名券商参与了数十个美国、香港及境内上市项目。

晁律师还代表多家大型跨国公司处理在华直接投资和兼并收购中的法律事务，其中包括：设立各种类型的外商投资企业；设计公司架构和重组在华投资的企业；进行大规模和复杂的资产收购；处理国有资产评估和政府审批事项；研究、分析中国政策、法律变化并协助客户制定发展战略。晁律师也曾代表多家跨国公司和在中国公司处理专利、商标、版权和商业秘密等方面的商业交易和侵权纠纷。

晁律师连续多年被众多国际知名法律出版机构评选为私人股权、资本市场、并购以及科技、媒体和电信（TMT）领域的领先中国律师。

教育背景

晁律师毕业于北京大学（Peking University），获法学士学位和理学士学位。之后，晁律师赴美国就读于康奈尔法学院（Cornell Law School）并获得法学硕士学位。

执业资格

中华人民共和国律师执业资格
美国纽约州律师执业资格

荣誉与奖项

年度大中华区资本市场、私募股权及 TMT 业界贤达 (Chambers Greater China Region, 2022)
年度全球资本市场业界贤达 (Chambers Global, 2022)
私募股权领域 Band 1 律师 (Chambers Asia-Pacific, 2012-2021)
并购中国领先律师 (Who's Who Legal: China, 2020-2021)
年度亚太领先私募股权律师 (Chambers Asia-Pacific, 2011)
年度亚太领先 TMT 律师 (Chambers Asia-Pacific, 2016-2021)
年度亚太及全球资本市场领先律师 (Chambers Asia-Pacific & Global, 2018-2021)
私募股权投资领先律师 (亚太法律服务五百强, 2018-2022)
TMT 领先律师 (亚太法律服务五百强, 2019-2022)
领先资本市场、私募股权和并购律师 (IFLR1000, 2019-2022)
私募股权和资本市场卓越律师 (Asialaw Profiles, 2020-2021)
亚洲领先私募股权和创业投资律师 (Asialaw Profiles, 2014-2019)
亚洲领先公司/并购、资本市场、知识产权律师 (Asialaw Profiles, 2017-2019)
2018 年入选中华人民共和国司法部全国千名涉外律师人才库
2020 年入选北京市律师协会涉外律师人才库

工作语言

中文、英文