



## **Chao (Kelvin) Gao**

*Shanghai*

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### **PRACTICE AREAS**

- Private equity and venture capital
- Mergers and acquisitions
- Foreign direct investment
- Capital markets
- Investment fund formation and operation

### **PROFESSIONAL EXPERIENCE**

Mr. Gao has practiced law for more than two decades and has extensive experience in a variety of fields and industries. His major practice areas include mergers and acquisitions, formation and deployment of private equity funds, securities offerings, and corporate restructurings. Mr. Gao has been legal counsel to numerous leading investment institutions, multinational companies, and unicorn companies, for whom he has provided a full range of legal services, from deal structuring and legal documentation to closing, for their various cross-border mergers and acquisitions, joint ventures, and financing projects in industries covering internet, computer software, entertainment media, education and training, consumer and retail, and healthcare services. Mr. Gao routinely serves as counsel to many leading institutional investors. Over the years, Mr. Gao has been actively involved in structuring and establishing onshore and offshore China-focused private equity funds for both foreign and domestic fund sponsors and investors, and has represented many well-known institutional investors and industrial investors in various private equity investments and M&A transactions. Mr. Gao has also advised issuers as well as underwriters in several high-profile overseas IPOs involving Chinese companies or operations.

### **EDUCATION**

Mr. Gao graduated from the Shanghai University of International Business and Economics with an LL.B. degree.

### **QUALIFICATIONS**

Member of the PRC Bar

### **HONORS AND AWARDS**

Highly Regarded Lawyer in PE (IFLR1000,2023)  
Highly Regarded Lawyer in PE (IFLR1000China,2023)  
Recommended Lawyer in PE (Legal500 Asia Pacific,2021-2023)  
Recommended Lawyer in TMT (Legal500 Asia Pacific,2021,2023)

2021 China Top 15 Lawyers-Consumer and Retail (Legalband,2021)  
Recommended Lawyer in Corporate and M&A (Legal500 Asia Pacific,2020)  
Recommended Lawyer in Investment Funds (Legal500 Asia Pacific,2019)  
Recommended Lawyer in Healthcare and Lifesciences (Legal500 Asia Pacific,2018-2019)

**WORKING LANGUAGES**

Chinese, English



## 高超

上海

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### 业务领域

- 私募股权和风险投资
- 兼并和收购
- 外商直接投资
- 资本市场
- 投资基金设立和运营

### 工作经历

高律师拥有超过二十年的丰富执业经验，其主要执业领域包括兼并收购、私募基金设立、私募股权投资、证券发行以及公司重组等。高律师以法律顾问的身份为众多知名投资机构、跨国公司、独角兽企业进行的大量复杂跨境并购、合资和融资项目等交易中提供过全方位的法律服务，包括参与设计交易结构、起草谈判法律文件和协助项目交割，涉及互联网、计算机软件、娱乐传媒、教育培训、消费品、医疗等行业。高律师是众多知名机构投资者经常聘用的中国法律顾问。多年来，高律师代表国内外许多基金发起人和投资人积极参与了众多以中国为主要投资地域的境内外私募基金的设立，曾代表许多知名机构投资人和产业投资人进行私募投资和并购活动。高律师还曾在众多涉及中国境内公司或运营的大型境外上市项目中担任发行人或承销商的法律顾问。

### 教育背景

高律师毕业于上海对外经贸大学，获法学学士学位。

### 执业资格

中华人民共和国律师执业资格

### 荣誉与奖项

- 高度推荐私募股权律师（IFLR1000，2023）
- 私募股权领先律师（IFLR1000 中国，2023）
- 私募股权推荐律师（亚太法律服务五百强，2021-2023）
- TMT 推荐律师（亚太法律服务五百强，2021,2023）
- 2021 年度中国律师特别推荐榜 15 强：消费与零售（Legalband，2021）
- 公司/并购推荐律师（亚太法律服务五百强，2020）
- 投资基金推荐律师（亚太法律服务五百强，2019）
- 医疗与生命科学推荐律师（亚太法律服务五百强，2018-2019）

### 工作语言

中文、英文